



CORPORATE CATALYST  
(INDIA) PVT LTD



PROGRESS HARMONY DEVELOPMENT  
Estd. - 1905



**Global  
Investment &  
Acquisitions  
Forum 2016**

**Trends,  
Challenges &  
Changing M&A  
Environment**

As nations partner with each other to propel macro-economic activity, corporates seem to imbibe a similar strategy by embracing M&A.

Pro-business reforms from the new government around FDI, simplification of regulatory and tax environment in India have given a boost to the overall investor confidence and fostered M&A activity. India is the world's fastest growing economy enjoying a positive investor sentiment. In today's globalized world, collaborating across borders is inevitable.

This investment forum is indeed an opportunity to explore growth potential and strategic partnerships across border as well as at home. With more than 200 current acquisition opportunities presented to participants in this Forum, we look forward to discussing just not trends, but real opportunities with you.

**THURSDAY  
17 NOVEMBER 2016  
9:30 AM  
HOTEL SHANGRI LA  
NEW DELHI**

Sponsors:



To register, or for more information:

Contact: Kruttika – (O) 011-49545400, 26863801; Ext-302; Email: kruttika@phdcci.in  
Alok – (O) 011-49545423, 26863801; Ext-228; Email: alok.barua@phdcci.in

Knowledge Partner:

**ASA & ASSOCIATES**

## WHY ATTEND?

- ✓ Meet and network with international M&A advisors from over 40 countries at one location and discuss your investment opportunities
- ✓ Identify key trends driving cross border M&A and markets that will drive future growth
- ✓ Opportunity to discuss over 200 live deals across the globe during B2B sessions with M&A Worldwide members. Deal Book will be shared before the event
- ✓ Get a practical outlook on how to succeed in international M&A transactions
- ✓ Discover India as a country with great opportunities for all kinds of investment projects

## FOR WHOM?

- ✓ Managing Directors & CEOs
- ✓ Corporate Finance heads of companies considering cross border M&A
- ✓ Heads of Strategy, Marketing & Business Development
- ✓ Family firms



## AGENDA

- 9:15 – 10:00 Registration and Networking over Tea
- 10:00-11:00 Inauguration
- Opening remarks: Mr Ajay Sethi, Director, Corporate Catalyst India
  - Welcome address: Dr Mahesh Gupta, President PHD Chambers of Commerce & MD Kent RO Systems
  - Overview of Global M&A trends and Introduction to M&A Worldwide Industry groups: Mr Bjorn Voigt, Chairman, M&A World Wide
  - Key Note address: Mr Kamal Bali, MD, Volvo India
- 11:00-11:40 Panel Discussion I: India's increasing appetite for outbound acquisition
- 11:40-12:20 Panel Discussion II: Confidence spurs India Inbound M&A
- 12:20-12:30 Closing Remarks
- 12:30-1:30 B2B Networking followed by lunch

## EVENT VENUE

Hotel Shangri La, New Delhi



*India is one of the fastest growing economies in the world and, as expected, is emerging a key player in the global M&A space.*

*At this forum you can talk inbound and outbound investment opportunities, network with Global M&A experts and evaluate if M&A strategy fits your present or future expansion plans.*

**AJAY SETHI**  
Director  
Corporate Catalyst India





*This one-day forum is a platform for discussion between M&A professionals and investors. It will be a unique opportunity to share the most recent trends and challenges as well as to identify your strategic investment projects.*

**BJÖRN VOIGT**  
Chairman of M&A Worldwide  
Managing Partner  
Active M&A, Germany



*Amidst the tough global situation, India has registered a robust and steady pace of economic growth in recent years. Global Investment and Acquisitions Forum enables Indian corporates to further leverage India's growth story by forging strong cross-border relationships with help of trusted advisors from across the world.*

**DR. MAHESH GUPTA**  
President, PHD Chamber of Commerce and Industry



A global network of independent M&A boutiques established in 2004

- ✓ 38 members from 40 countries in 5 continents
- ✓ Specialized and experienced companies in mergers and acquisitions and corporate finance
- ✓ Many years of experience working in international markets
- ✓ Broad industry experience and access to strategic buyers and sellers
- ✓ Close to 300 deals completed each year

**M&A WORLDWIDE SECTOR EXPERTISE**



 Advanced Manufacturing	 Real Estate	 Construction and Engineering		
 Healthcare and Pharmaceuticals	 Automotive	 Security/defence	 IT & Telecommunication	
 Environment and Clean Technology	 Banking and Financial Services	 Food and Beverage	 Marketing and Advertising	 Chemicals

**INDIA : THE COUNTRY OF OPPORTUNITIES**

Economic liberalization, coupled with robust domestic demand, a growing middle class, a young population, and a high return on investment, make India a credible investment destination. The Indian market with its one billion plus population, presents lucrative and diverse opportunities for the world exporters with the right products, services, and commitment. With expected continuance of the government's liberal policies, India has potential for a sustained high economic growth for years to come.



## List of Members

Country	Participating Members	Web Address
Algeria	Emergence North Africa Partners	<a href="http://www.emergence-nap.com">www.emergence-nap.com</a>
Argentina	Finanzas & Gestión	<a href="http://www.fga.com.ar">www.fga.com.ar</a>
Australia	Johnsons Corporate Pty Ltd.	<a href="http://www.johnsonscorporate.com.au">www.johnsonscorporate.com.au</a>
Belgium	Omnicap	<a href="http://www.omnicap.eu">www.omnicap.eu</a>
Brazil	Cypress Associates do Brasil	<a href="http://www.cypressassociates.com.br">www.cypressassociates.com.br</a>
Canada	Focus Investment Banking	<a href="http://www.focusbankers.com">www.focusbankers.com</a>
China	Morgen Evan Advisory Services Ltd.	<a href="http://www.morgenevan.com">www.morgenevan.com</a>
Denmark	Cigno	<a href="http://www.cigno.dk">www.cigno.dk</a>
Egypt	FinCorp Investment Holding	<a href="http://www.fincorpinvestment.com">www.fincorpinvestment.com</a>
Finland	Armatori Corporate Finance	<a href="http://www.armatori.fi">www.armatori.fi</a>
France	Linkers Fusions & Acquisitions	<a href="http://www.linkers.fr">www.linkers.fr</a>
France	MBA Capital	<a href="http://www.mbacapital.com">www.mbacapital.com</a>
Germany	ACTIVE M&A Experts GmbH	<a href="http://www.active-ma.com">www.active-ma.com</a>
Germany	S & P Mergers and Acquisitions	<a href="http://www.s-and-p.de">www.s-and-p.de</a>
Great Britain	Bluebox Corporate Finance	<a href="http://www.blueboxcfg.com">www.blueboxcfg.com</a>
Great Britain	Rickitt Mitchell & Partners Limited	<a href="http://www.rickittmitchell.com">www.rickittmitchell.com</a>
Hong Kong	SCS Global Consulting (Hong Kong) Limited	<a href="http://www.scsglobal.co.jp">www.scsglobal.co.jp</a>
Hungary	International Mergers & Acquisitions	<a href="http://www.intermerger.eu">www.intermerger.eu</a>
India	Corporate Catalyst India Pvt. Ltd.	<a href="http://www.cci.in">www.cci.in</a>
Israel	MnA Team	-
Italy	Awalor Corporate Solutions Srl	<a href="http://www.awalor.com">www.awalor.com</a>
Italy	Bridge Kennedy International Srl	<a href="http://www.bridgekennedy.it">www.bridgekennedy.it</a>
Japan	SCS Global Consulting KK	<a href="http://www.scsglobal.co.jp">www.scsglobal.co.jp</a>
Luxembourg	T & T Merger & Acquisition Transactions	<a href="http://www.t-tmergersandacquisitions.com">www.t-tmergersandacquisitions.com</a>
Malaysia	SCS Global Advisory (M) S/B	<a href="http://www.scsglobal.co.jp">www.scsglobal.co.jp</a>
Mexico	Corporate Finance Services Mexico	<a href="http://www.cfsm.com.mx">www.cfsm.com.mx</a>
Morocco	Actipar Sarl	<a href="http://www.actipar.ma">www.actipar.ma</a>
Netherlands	Aeternus Corporate Finance	<a href="http://www.aeternuscompany.nl">www.aeternuscompany.nl</a>
Netherlands	T & T Merger & Acquisition Transactions	<a href="http://www.t-tmergersandacquisitions.com">www.t-tmergersandacquisitions.com</a>
Norway	DHT Corporate Services AS	<a href="http://www.dht.no">www.dht.no</a>
Poland	Capital One Advisers	<a href="http://www.capitalone.pl">www.capitalone.pl</a>
Poland	JP Weber Sp. z o.o.	<a href="http://www.jpweber.com">www.jpweber.com</a>
Romania	FRD Center	<a href="http://www.frdcenter.ro">www.frdcenter.ro</a>
Russia	RMG Partners	<a href="http://www.rmg-partners.ru">www.rmg-partners.ru</a>
Saudi Arabia	Amwal Financial Consultants	<a href="http://www.amwal.com.sa">www.amwal.com.sa</a>
Singapore	SCS Global Holdings Pte Ltd	<a href="http://www.scsglobal.co.jp">www.scsglobal.co.jp</a>
South Africa	IBN Business Solutions	<a href="http://www.sa-investments.com">www.sa-investments.com</a>
Spain	ARS Corporate Finance Advisors SL	<a href="http://www.arscorporate.com">www.arscorporate.com</a>
Sweden	Stockholm Corporate Finance AB	<a href="http://www.stockholmcorp.se">www.stockholmcorp.se</a>
Switzerland	Adbodmer Capital	<a href="http://www.adbodmer.ch">www.adbodmer.ch</a>
Tunisia	Emergence North Africa Partners	<a href="http://www.emergence-nap.com">www.emergence-nap.com</a>
Turkey	Crossborder Corporate Consultancy	<a href="http://www.crossborder.com.tr">www.crossborder.com.tr</a>
USA	Focus Investment Banking	<a href="http://www.focusbankers.com">www.focusbankers.com</a>
USA	Morgen Evan Advisory Services Ltd.	<a href="http://www.morgenevan.com">www.morgenevan.com</a>